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PineStone 鼎石

PINESTONE CAPITAL LIMITED

鼎石資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8097)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 14 MARCH 2016 AND SHARE SUBDIVISION

Reference is made to the notice of the extraordinary general meeting of Pinestone Capital Limited (the “**Company**”) dated 24 February 2016 (the “**Notice of EGM**”) and the circular of the Company dated 24 February 2016 (the “**Circular**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed ordinary resolution relating to the Share Subdivision (the “**Resolution**”) as set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 14 March 2016.

The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM. The poll result in respect of the Resolution at the EGM is as follows:

| ORDINARY RESOLUTION <i>(Notes)</i> | Number of Shares Actually Voted (approximate %) | |
|---|---|-------------|
| | FOR | AGAINST |
| <p>“THAT subject to and conditional upon The Stock Exchange of Hong Kong Limited granting the approval for the listing of, and permission to deal in, the Subdivided Shares, the Share Subdivision be approved in the following manner:</p> <p>(a) each of the existing issued and unissued shares of the Company of HK\$0.01 each in the share capital of the Company be and is hereby subdivided into ten (10) subdivided shares of HK\$0.001 each and the Share Subdivision shall take effect on the next business day immediately following the day on which this resolution is passed;</p> <p>(b) all of the Subdivided Shares will rank pari passu in all respects with each other and have the rights and privileges and be subject to the restrictions in respect of shares contained in the memorandum and articles of association of the Company; and</p> <p>(c) any one of the directors or company secretary of the Company be and is hereby authorised to do all such acts, deed and things and to effect all necessary actions as he or she may consider necessary or desirable in order to effect, implement and complete any and all of the matters set out in this resolution.”</p> | 471,620,000 (100%) | Nil (0%) |

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company.

Notes:

1. As at the date of the EGM, the total number of issued Shares was 480,000,000 Shares, representing the total number of Shares entitling the holders to attend and vote on the Resolution at the EGM.
2. No Shareholder was required to abstain from voting in favour of the Resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rules, and no Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolution at the EGM.
3. No person has indicated in the Circular that he/she/it intends to abstain from voting on or vote against the Resolution at the EGM.
4. For the Resolution, the Shareholders, authorised proxies or authorised representatives holding in aggregate of 471,620,000 Shares, representing approximately 98.25% of the total voting Shares, were present at the EGM.

SHARE SUBDIVISION

As all of the conditions as stated in the Circular have been fulfilled as at the date of this announcement, the Share Subdivision will become effective on 15 March 2016, being the business day immediately following the date on which the relevant resolution was passed. Dealings of the Subdivided Shares will commence with effect from 9:00 a.m. on 15 March 2016 and the Shareholders may exchange the Existing Share Certificate(s) in green for New Share Certificate(s) in blue free of charge between 9:00 a.m. and 4:30 p.m. on any business day during the period from 15 March 2016 to 25 April 2016 (both days inclusive). Please refer to the Circular for the details of the timetable and the trading arrangements in respect of the Share Subdivision.

By order of the Board
Pinestone Capital Limited
Cheung Yan Leung Henry
Chairman

Hong Kong, 14 March 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Cheung Yan Leung Henry and Mr. Cheung Jonathan, and the independent non-executive Directors are Mr. Yeung King Wah, Mr. Lai Tze Leung George and Mr. So Stephen Hon Cheung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.pinestone.com.hk.